

# Biomass and Energy for the Great Lakes Economy June 9, 2008



Advancing the Great Lakes bioeconomy  
through strategic research and policy

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Why are research and policy considered together?

Support for research in the area of bioeconomy  
without a specific focus on “bio”  
new, targeted funding

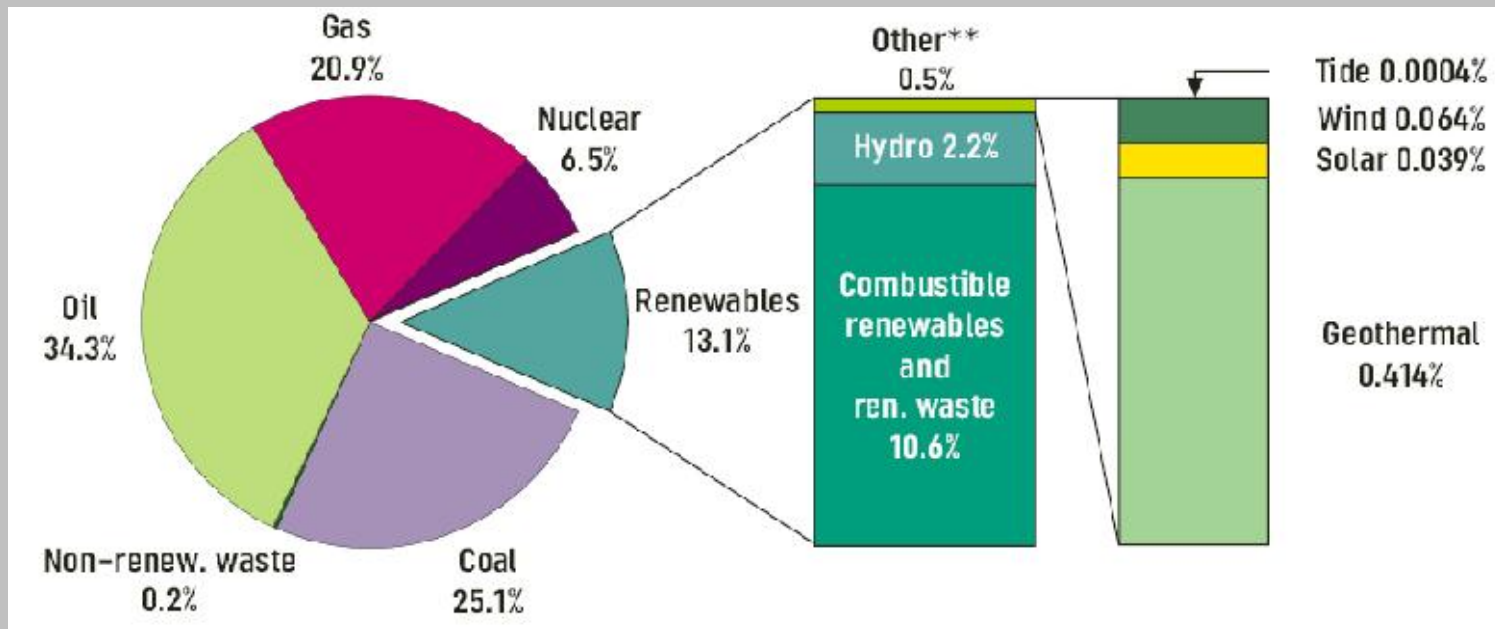
Policy considerations

Great Lakes region in a global context

National, provincial, regional considerations

Addressing the pressing issues – where research and  
policy intersect

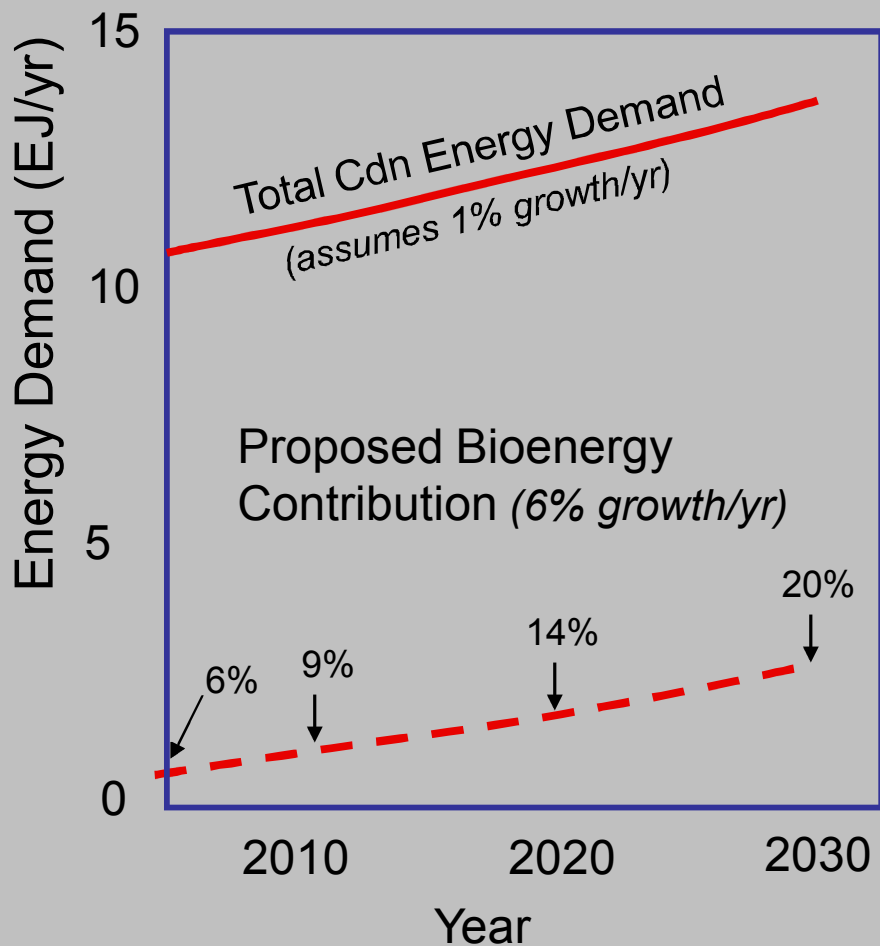
# Why consider research and policy?



Global energy production from biomass currently accounts for 13% of total

Source: Renewables in global energy supply: An IEA Fact Sheet, page 3.

# Why consider research and policy?



Canadian energy production from renewables currently at 6%

Biological capacity to sustainably produce 20% by 2030

How can we comfortably set and achieve such a goal?

# Research Funding Environment



Long-standing history of substantive investments in science and technology research in Canada by federal, provincial and industry

Result = excellent foundations in agriculture, forestry, engineering

*New investments at the federal level:* Agricultural Bioproducts Innovation Program (ABIP), additional funding to Tri-council granting agencies for targeted research to support federal S & T strategy

Result = rapid advances in targeted areas (biofuels)

# Research Funding Environment



*New investments at the provincial level:* QU Innovation Park \$21M; UWO (Sarnia-Lambton) Research Park \$10M; Atikokan Bio-energy Research Center \$8.5M; Center for Research and Innovation in the Bio-economy (CRIBE) \$25M and many others (MaRS, U of G Biocar Initiative)

Result = regional growth opportunities



US investments match or surpass Ontario initiatives –  
some clearly overlap

Syracuse Center of Excellence

University of Wisconsin-Madison: Great Lakes  
Bioenergy Research

Michigan State in partnership with DOE

***How can we optimize the research activity?***

***How can we move from research to implementation?***

## Policy considerations



At every level, challenges of public policy and business investment policy must be considered – these are different, but demand clear goal setting



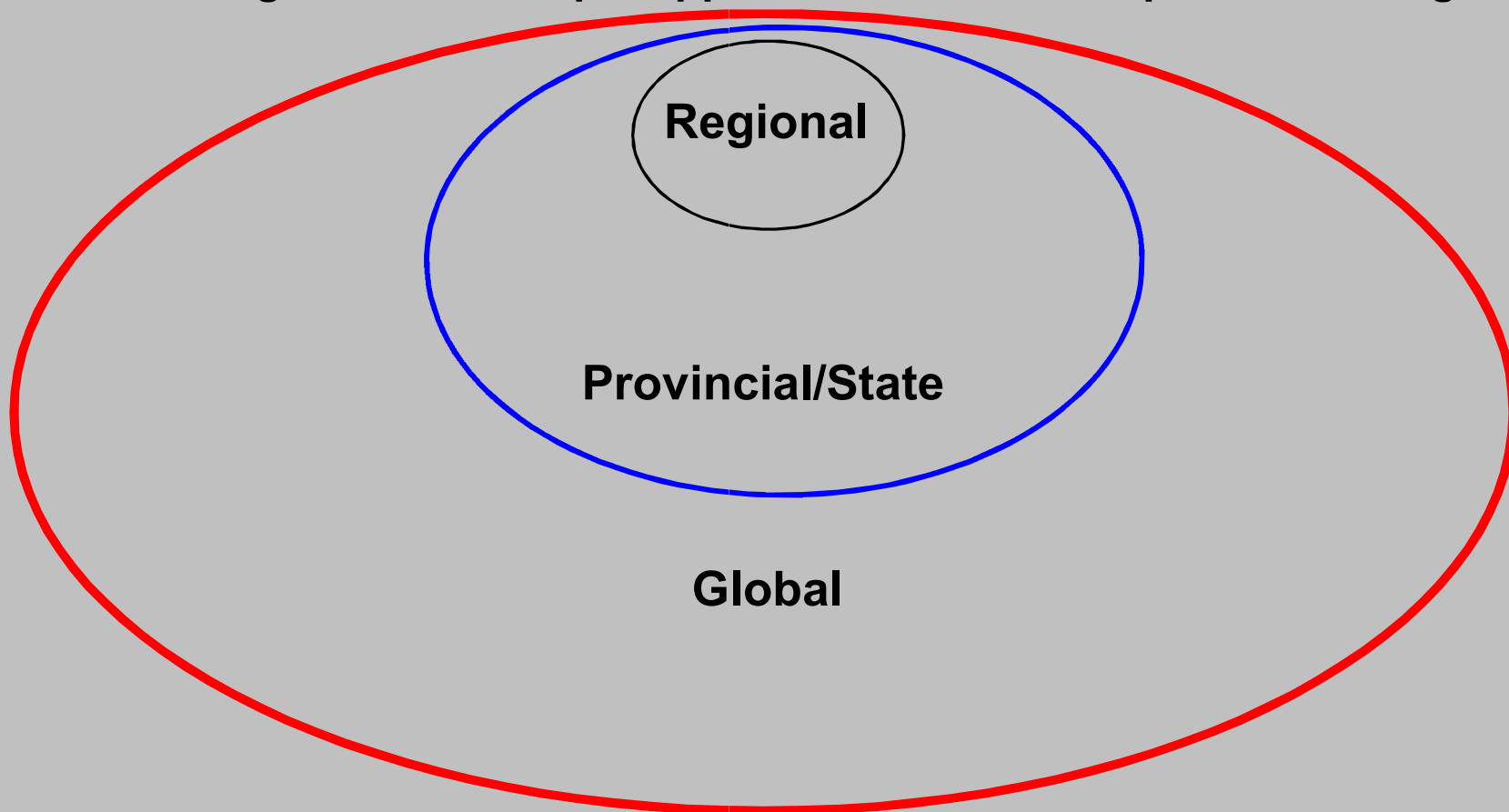
Public policy: what is in the best interest of society?  
what does society perceive that it wants?  
who is in the driver's seat?  
“society risk management”

Business investment policy:  
what makes the business case locally?  
what fits with corporate policy?  
“monetization of risk”

# Policy considerations



**Great Lakes region offers unique opportunities but also special challenges**



# The pressing issues: where research and policy meet



1. Ongoing need for technological and scientific research
  - Linked to implementation of (nearly) mature technologies
  - Arising from new challenges that evolve during implementation
  - Opportunity for knowledge mobilization

# The pressing issues: where research and policy meet



## 2. Urgent need to understand social impacts

- Food vs fuel debate needs analysis, discussion
- Role for First Nations
- Perception of place in the world, role of natural resources, acceptable management schemes
- Impacts of transformative change

# The pressing issues: where research and policy meet



## 3. How do we value carbon?

- Opportunity to develop a revenue stream related to the sale of credits (and avoid penalty)
- Interaction with markets – currently unclear, poorly defined public policy
- Inconsistent business policy

# The pressing issues: where research and policy meet



4. How do we value land and environmental goods and services?
  - What are the environmental consequences of using land and resources differently?
  - How do we place a monetary value on the use of land?



## The pressing issues: where research and policy meet



5. How do we approach harmonization with others in the Great Lakes Region?
  - Can we conserve political sovereignty and optimize economic integration?
  - What structures for communication and education will serve wide stakeholder base?

## The pressing issues: where research and policy meet



6. What strategies can we use to integrate with existing energy and transportation infrastructures?
  - How can the current fossil fuel industry partner so that they retain a successful business case?
  - How can the life cycle for transportation be improved?

# The pressing issues: where research and policy meet



7. How can we use what we already know to support informed public policy and globally competitive business decisions?

For further discussion



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